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System Configuration, BioStar 2, Time and Attendance, Flexible Shift

How to create T&A settings for organizations with flexible shift

A flexible shift is a shift in which the employee chooses the time they begin and end their workday.

Employee Scheduling Example: Company B

- Day Start time: 05:00
- Punch Type: Worktime will be calculated based on the first and last punch
- Worktime: Total hours per day. Employee can start work anytime between 6.00 and 10.00
- Overtime: 1x their regular rate for hours less than 40 in a week, 1.5x their regular rate hours between 40 and 45, 2x their regular rate for hours beyond 45 hours in a week and maximum overtime is 60
- Lunchtime: Automatically deducts one (1) hour from worktime
- Breaktime: Employees are to punch IN/OUT to record their breaktime
- Rounding: All worktimes are rounded to 1 min

Employee Scheduling Example: Company B

1. Go to **Time Attendance** \rightarrow **Shift** \rightarrow **Time Code** and create Time Code.

The term **Pay Code** has been changed to **Time Code** in recent versions of BioStar 2.

Before we start designing a schedule plan for this work schedule, we need to check what types of Time Code we need to create. Time Codes are used in attendance management and overtime management to specify at what rate employees' worktime should be calculated for different categories of time worked. If you set time rate as 2, BioStar will double the worktime, if you set time rate as 3, the worktime will be normal worktime multiply by 3.

For company B, administrator need to create and assign the following Time Codes;

Time Code Name	Time Code Type	Time Rate	Color	Option
Regular	Attendance Management	1	Red	-
Overtime 1.5x	Overtime Management	1.5	Green	-
Overtime Double	Overtime Management	2	Yellow	-
Sick Leave	Leave Management	1	-	Worked

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Time Code	Attendance				
Overtime 1.5x	No	Yes	No	1.5	
Overtime Double	No	Yes	No	2	
Regular	Yes	No	No	1	
Sick Leave	No	No	Yes (Worked)	1	

There are two options for Leave Management; Worked and Not Worked

- Worked Leave is time off from work that employees can use without losing worktime.
- Not Worked is time off from work that employees can use while losing worktime.

2. Go to **Time Attendance** \rightarrow **Shift** \rightarrow **Shift** and create shift.

- Shift types are used to distinguish whether the worktime is fixed or allow employees to alter workday start and finish times.
- 3. Set Type as Flexible, Day start time as 05:00 and allow First check-in & Last check-out option.

Name	Company B Flexible Shift
Description	Company B Flexible Shift
• Туре	Fixed Flexible
	^ ^
• Day start time	05 : 00
	~ ~
 First check-in & Last check-out 	No
	^ ^
 Working hours per day 	00 : 00
	~ ~

- Company B allow greater flexibility in choosing the actual times employee arrive and leave the work place.
- The daily 24 hour schedules cycles from this day start time.
- The first and last event of the day will be considered as "Check-In" and "Check-Out". This option is beneficial for devices without T&A keys.
- Employees to work an eight hour shift that typically begins between 6:00 and 10:00am and ends between 3:00 and 6:00pm.

4. Go to **Options** and select a **Regular** Time Code from a dropdown list.

5. Set **Punch in Time Limit** to 10:00am.

• Punch in Time Limit prevent employees from clocking in later than their scheduled shift.

Time code	Regular 💌					
• Punch in Time Limit	✓ Use	10 : 00 ×		• Pu	nch out Time Limit	Use
Meal deduction 1	Auto 💌	Deduction time	 ▲ ▲ ● ●	Minimal hours before deduction	 ▲ ▲ ● ●	
• Meal deduction 2	Use					
Rounding	Punch inPunch out					
• Break Time	By Punch 🔻	Max. allowed break	time(min.) 60	Handle Exception of	of Fixed Break/Meal	T&A Key

- The minimum period for meal will be 1 hour (60 minutes) which will be automatically deducted from total worktime, regardless of whether the full 1 hour (60 minutes) is taken or not.
- Employees can punch in/out to record their breaktime.

6. Go to **Rounding** and set shift unit (min) as **1**.

- Rounding means that worktime are rounded to a specific minutes intervals. We highly recommend using a unit that is even fraction of an hour such as $\frac{1}{2}$ hour (30 minutes) or $\frac{1}{4}$ hour (15 minutes).
- The point specifies the threshold for rounding up versus rounding down.

7. Go to Time Attendance \rightarrow Shift \rightarrow Schedule Template and set type as Weekly

- Schedule template allows you to assign a permanent schedule cycle.
- Daily: Use to assign a schedule for specific number of days (Maximum 31 days).

8. Drag down the schedule into Monday and click **Copy All** button to copy the schedules. Delete schedule from Saturday and Sunday.

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ription	Company	B Flexible S	hift							
1	Weekly	🔵 Dai	ly							
N Copy All	3		6	9		12	15	Company B F	llexible Shift (8h 21	r Omin) 24
0	3		6	9	· · · · · ·	12	15	Company B F	lexible Shift [8h 21	r Omin) 24
0	3		6	9	1	12	 15	Company B F	lexible Shift (8h	r Omin) 24
								Company B F	lexible Shift (8h	r Omin]
0	3		6	9		12	15	18	21	24
								Gompany B F	lexible Shift (8h	r Omin]
0	3		6	9		12	15	18	21	24
0	3		6	9		12	15	18	21	24

Shift	Туре	Time	Day start tim e
Company A Fixed S hift	Fixed	08:00~23:59	05:00
Company B Flexible Shift	Flexible	8hr Omin	05:00
Temporary Shift	Fixed	09:00~12:00	05:00

9. Go to **Time Attendance** \rightarrow **Shift** \rightarrow **Rule** and create new rule. 10. Select a [Weekly overtime] and apply rule as follows;

- After 40 hour(s), apply Overtime 1.5x,
- After 5 hour(s) of Overtime 1.5x apply Overtime Double
- Max overtime **60** hours
- Overtime: 1x their regular rate for hours less than 40 in a week, 1.5x their regular rate hours between 40 and 45, 2x their regular rate for hours beyond 45 hours in a week and maximum overtime is 60

Name	
Description	
• Overtime	 Not Use Daily overtime Weekly overtime Apply Overtime 1.5x = after 0 hour(s) 0 minute(s) Apply Overtime Double = after 0 hour(s) 0 minute(s) of [Overtime 1.5x] Max overtime 0 hour(s) Monthly overtime Weekend overtime

- 11. Go to **Time Attendance** \rightarrow **Schedule** and create new schedule.
- 12. Select a Schedule Template from a drop down list and click the date on the calendar on which

you want the schedule change to start and end.

- The schedule will take effect from the selected date forward.
- 13. Assign employees into the schedule.
- Assign users individually or by user group.

Name	Company B							
Description	Company B Flexible Shift							
• Rule	Company B Rule 💌							
Schedule template	Company B Flexi 💌							
Period	2016-01-01		~ 20	16-12-31				
• Holiday	None 💌							
• User	User group		~	User in group(4)			Added users(4)	
	All Users	9			Go			Go
	🚨 Company A	3	~	Ethan Kim (6)			Ethan Kim (6)	
	💄 Compnay B	4	~	Kate Yu (4)			Kate Yu (4)	
				Michael Lee (5)		¥ .	Michael Lee (5)	
				Tim Lee (7)		Ť	Tim Lee (7)	
								_
				Add selected user			Delete all users	

- Holiday should be created from **Setting** → **Schedule** → **Holiday**. All holiday created from here will be automatically synchronized to Time Attendance.
- The employee will remain on the schedule cycle until you change or remove the schedule.

14. Go to Time Attendance setting and configure T&A devices.

- BioStar 2 will sync events logs of selected devices only
- Refer to How to Configure a T&A Device to configure T&A keys for the device.

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BioStar 2	🛞 Setting () About () Help		Administrator
DASH BOARD	Setting Unregistered Devices	Registered Devices	
	Device Name	Device Name	
	BioEntryPlus 539308121 (192.168.16.239)	BioEntryW 543908143 (192.168.16.114)	
	BioStation 2 546832586 (192.168.16.233)	BioStation A2 541530988 (192.168.16.149)	
DEVICE	BioStation 2 546832593 (192.168.16.152)	BioStation A2 541531041 (192.168.16.179)	
•	BioStation 2 546834329 (192.168.16.191)	BioStation A2 541531061 (192.168.16.206)	
DOOR		BioStation L2 542501008 (192.168.16.231)	
	Advanced		
~~	User synchronization version	Event synchronization period 3	
MONITORING	Limit for user synchronization		
I I I			
TIME			Apply

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